



go

NETWORKS

Mobile Broadband Wireless Solution
Innovative Technology • Scalable Architectures • Proven Experience



Dear Investor,

We would like to represent an investment opportunity in GO Networks, an Israeli high tech company in the field of wireless communication. The company had developed state of the art, patent pending outdoor Wi-Fi wireless systems based on smart antenna technology and mesh networks algorithms. The company has portfolio of products enables to deploy the most cost effective outdoor wireless data networks. GO Networks equipments outperforms all existing outdoor Wi-Fi systems in the marketplace and the company has satisfied customers in Europe, USA, South America, in the Middle East and in China.

The company started to sell its products in 12/2007 and sold \$3,000,000 during the first quarter of 2008.

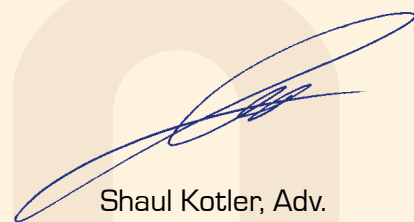
We think that the company has great potential and it can reach sales of few tens of millions of dollars in the next 3 years.

The assets of the company are for sell under liquidation procedure.

The Tel Aviv district court had assigned Mr. Shaul Kotler as the liquidator of the company, and he is running together with GO Networks' founder and former CEO, Mr. Oz Leave, a small team that maintain the technology and business present in the market.

We will be happy to send you additional information and assist you with a due diligence process.

Sincerely,


Shaul Kotler, Adv.


Oz Leave

Status Overview:

GO Networks was founded at late 2003 to develop and market outdoor wireless networks based on IEEE 802.11 standard (WiFi). All GO Networks products are carrier grade equipment and have outstanding performance compare to all competing outdoor WiFi equipment in the market.

The company was acquired by **NextWave** Wireless (Nasdaq: WAVE) on February 2007 for \$42MM.

The company has customers in Europe, Middle East, North America, and South America and had business initiatives in Asia Pacific and South Africa.

In early September 2008, **NextWave** announced that it was working to divest its network infrastructure subsidiaries to conserve cash and narrow its business focus. On September 28, 2008, **NextWave** announced that it will discontinue the operations of its GO Networks business unit and will seek bankruptcy protection for its Tel Aviv-based Israeli subsidiary.

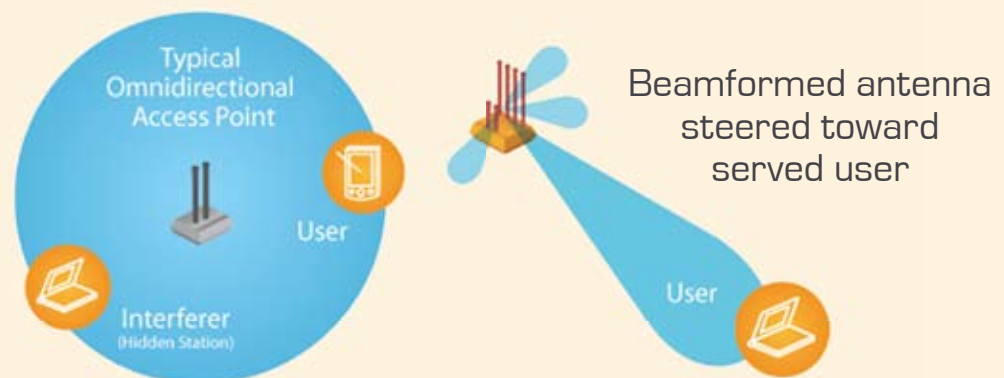
The assets that are for sell includes:

16 patents at various registration stages, all know how and manufacturing files, fully equipped labs and, finish products at a total book value of \$2MM (can be shipped to customers).

GO Technology

xRF: Adaptive Beamforming Antenna Technology

GO Network's xRF innovative technology based on patent pending technology based on implementation of Beamforming and smart antenna signal processing algorithms, that overcome the shortage of WiFi technology that operates in an unlicensed spectrum.



GO Products:

MBW 2000 Series

Carrier Grade 120° Micro Base Station

MBW 1000 Series

Carrier Grade Omni Directional Pico Base Station

MBW 500 Series

Carrier Grade dual radio Femto Base Station

EMS / NMS Platform

Carrier Grade Network Management System



For additional information please contact us:

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