

Dear Investor,

We would like to represent an investment opportunity in GO Networks, an Israeli high tech company in the field of wireless communication. The company had developed state of the art, patent pending outdoor Wi-Fi wireless systems based on smart antenna technology and mesh networks algorithms. The company has portfolio of products enables to deploy the most cost effective outdoor wireless data networks. GO Networks equipments outperforms all existing outdoor Wi-Fi systems in the marketplace and the company has satisfied customers in Europe, USA, South America, in the Middle East and in China.

The company started to sell its products in 12/2007 and sold \$3,000,000 during the first quarter of 2008.

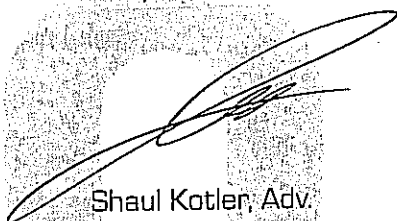
We think that the company has great potential and it can reach sales of few tens of millions of dollars in the next 3 years.

The assets of the company are for sell under liquidation procedure.

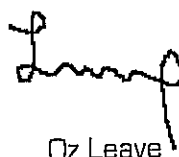
The Tel Aviv district court had assigned Mr. Shaul Kotler as the liquidator of the company, and he is running together with GO Networks' founder and former CEO, Mr. Oz Leave, a small team that maintain the technology and business present in the market.

We will be happy to send you additional information and assist you with a due diligence process.

Sincerely,

A handwritten signature in black ink, appearing to be "Shaul Kotler".

Shaul Kotler, Adv.

A handwritten signature in black ink, appearing to be "Oz Leave".

Oz Leave